CloudSaver Platform: Permissions for User Roles *(Updated: 2/29/24)*

Permission Area	Permission Types	Permission Description	Notes for Users
Tag Manager	View	Can view Tag Manager	Users will need both 'View' and 'Manage' permissions to work in an environment
	Manage	Can create, edit and delete tag data	
Resources	View	Can view resources in the platform	Without Tag Manager 'View' permissions, users can view resource information through the Activity Log.
Users	View	Can view users in both MSP Module and Tag Manager	
	Manage	Can invite new users, assign roles and activate or deactivate them	
Company	View	Can view both MSP and Company Profile	
	Edit	Can edit both MSP and Company profile, except billing and subscription	
	Manage Billing Info	Can manage billing and subscription info of a company	
Permissions Roles	View	Can to view permissions and roles	
	Manage	Can create, edit and delete roles and edit permissions within roles	
Cloud Connection	Manage	Can add, edit and delete connections	
Billing & Subscription	Manage Subscription	Can make changes to the subscription	
	Purchase Credits	Can purchase credits for a company	
	Manage Payment Methods	Can add, edit or delete payment methods	
	View Invoices	Can view invoice list and download invoices	
Customer Company	Add Company	Can add a company to the MSP Module	

CloudSaver Platform: Permissions for User Roles, continued

Permission Area	Permission Types	Permission Description	Notes for Users
CSP Invoice Data	View Only	This allows users to access Invoice Manager.	
Integrations	View	Allows users to view configuration of third-party software integrations (such as connectors to a CMDB database)	
	Manage	Allows users to manage configuration of third-party software integrations (such as connectors to a CMDB database)	
MAP Manager	View	Allows user to view MAP Manager data	Access to this feature requires a MAP Manager subscription.
	Manage	Allows user to use MAP Manager tools	Access to this feature requires a MAP Manager subscription.
Single Sign-On	View	This allows users to view the SSO configuration	
	Manage	This allows users to change the SSO configuration	
Tag Automation	View	Allows user to view tag rules	
	Create	Allows user to create tag rules	
	Edit	Allows user to edit tag rules	
Tag Policy	View	Allows user to view tag policies	
	Manage	Allows user to make changes to tag policies	
Recommendations	View	Allows users to view cloud cost optimization recommendations	
	Manage	Allows users to manage cloud cost optimization recommendations	

EXAMPLE ROLES

Customer Cloud Administrator

Permission Area	Permission Types	Permission Description	Notes for Users
Tag Manager	View	Can view Tag Manager	
	Manage	Can create, edit and delete tag data	
Resources	View	Can view resources in the platform	Without Tag Manager 'View' permissions, users can view resource information through the Activity Log.

The above permissions give the Customer Cloud Administrator role the ability to have visibility and take action in a customer cloud environment.

Under User, you would give this user access to specific companies. Under Roles & Permissions you could narrow permissions by specific accounts or even by specific tags.

Connection Administrator

Permission Area	Permission Types	Permission Description	Notes for Users
Resources	View	Can view resources in the platform	Without Tag Manager 'View' permissions, users can view resource information through the Activity Log.
Users	View	Can view users in both MSP Module and Tag Manager	
Cloud Connection	Manage	Can add, edit and delete connections	

The above permissions give the Connection Administrator role the ability to connect cloud providers and check connection status.

Under User, you would give this user access to specific companies. Under Roles & Permissions you could narrow permissions by specific accounts or even by specific tags.